

SEC v. PRICE
Insurance Policy Report

INSURANCE	POLICY NO.	BENEFICIARY	AMOUNT	PREMIUM/ DUE DATE	STATUS
Admiral Insurance Company	EO 000017492-01		\$1,000,000.00 Per claim		Obtained copy of policy and declaration page.
(Professional Liability Insurance for Montgomery Bank & Trust)			\$2,000,000.00 Aggregate		Policy cancelled.
Colony Insurance	EO406028		\$1,000,000.00 Per claim	\$5,150.00 (Annual)	Obtained copy of policy and declaration page.
(E&O Insurance for PFG IA, LLC d/b/a A-American Financial Insurance Agency)			\$1,000,000.00 Aggregate		
Evanston Insurance Company	FP82344A		\$1,000,000.00 per claim	\$3,336.00 (Annual) Due date: 1/16/2012	Obtained copy of policy.
(E&O Insurance for Montgomery Asset Management, LLC)			\$2,000,000.00 aggregate		Policy cancelled.
GE Capital Assurance/ Genworth Financial	0010008910	Rebekah L. Price	\$1,000,000.00	\$370.00 (Annual) Due 3/31/13	Policy is current.
(Life Insurance for Aubrey Lee Price)					Obtained copy of policy and declaration page.
					Obtained change of ownership.

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Hartford Casualty Insurance Company	21 SBM TO 9489		\$1,000,000.00 liability and medical	\$992.00 (Annual)	Policy cancelled.
(Business Liability Insurance for PGF AM, LLC)			\$10,000.00 Medical Exp- any one person		
			\$1,000,000.00 Personal & Advertising Injury		
			\$300,000.00 Premises		
			\$2,000,000.00 Aggregate		
HSBC (Life Insurance for Aubrey Lee Price)	4270711	Estate of Aubrey L. Price	\$500,000.00	\$1,175.20 (Annual) \$293.80 (Quarterly) Due 9-30-12	Submitted request for change of ownership, pending approval by Legal Department. Payment authorization being processed. Waiting for copy of policy.

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INSURANCE	POLICY NO.	BENEFICIARY	AMOUNT	PREMIUM/ DUE DATE	STATUS
Liberty Life-Athene-RBC Insurance-Protective Life	L26007137	Estate of Aubrey L. Price	\$250,000.00	\$597.50 (Annual) \$156.13 (Quarterly) Due 9-19-12	Policy current.
(Life Insurance for Aubrey Lee Price)					Obtained change of ownership.
MetLife	210 177 246 PR	Rebekah L. Price	\$300,000.00	\$5,136.00 (Annual) \$429.00 (Monthly) Owed- \$1,287.00 (July-Sept) Monthly due date unknown	Policy status has been frozen.
(Life Insurance For Aubrey Lee Price)					Pending death claim.